

<b>10 February 2014</b>	
<b>Opening Address</b> <b>8.30 am</b>	<p><b>Mr Lui Tuck Yew</b> Minister for Transport, Singapore</p> <p><b>Dr Olumuyiwa Benard Aliu</b> President of the Council of the International Civil Aviation Organisation (ICAO)</p> <p><b>Mr Tony Tyler</b> Director General &amp; CEO, International Air Transport Association (IATA)</p>
<b>9.30 am</b>	<b>Networking Tea Break</b>
<b>Panel 1</b> <b>10.15 am</b>	<p><b>The Future of Regulation</b> Airlines operate in a hyper-competitive environment while being subjected to a myriad of legal and regulatory regimes that hold commercial aviation to a different business standard from other forms of businesses.</p> <p>Governments have a role in regulating safety and security. However, as we embark on the second century of commercial aviation, what role should regulation play, especially in areas such as access to markets, customer service levels, and airlines’ business practices?</p> <p>This panel will explore what is the role of regulation and how it can facilitate the industry’s development as it begins a new century.</p> <p>Moderator: <b>Prof Brian Havel</b>, Director, International Aviation Law Institute, DePaul University</p> <p>Panel Speakers: <b>Siim Kallas</b>, Vice President, European Commission <b>Stanley Hui</b>, Chief Executive Officer, Hong Kong International Airport <b>Michael Huerta</b>, Administrator, US Federal Aviation Administration <b>Giorgio Callegari</b>, Deputy Chief Executive Officer for Strategy and Alliances, Aeroflot <b>Andrew Herdman</b>, Director General, Association of Asia Pacific Airlines</p>
<b>11.45 am</b>	<b>Summit Networking Lunch</b>
<b>Panel 2</b> <b>1.30 pm</b>	<p><b>Growing Global Connectivity</b> Global aviation continues to evolve. The different pace of aviation growth around the world is creating new markets, leading to new partnerships, and generating new infrastructure developments. New technologies, evolving traveller expectations, and tourism and trade development will change the way we travel and create demand for connectivity options to new destinations and new markets.</p> <p>This panel will take a look at the next steps to grow global connectivity, and their implications for the aviation value chain.</p>

	<p>Moderator:  <b>Alex Dichter</b>, Senior Partner, McKinsey &amp; Company</p> <p>Panel Speakers:  <b>Dr Stefan Schulte</b>, Chairman of the Executive Board, Fraport AG  <b>Dr Temel Kotil</b>, President &amp; Chief Executive Officer, Turkish Airlines  <b>Paul Riemens</b>, Chairman, Civil Air Navigation Services Organisation (CANSO)  <b>Martin Craigs</b>, Chief Executive Officer, Pacific Asia Travel Association</p>
<p><b>2.45 pm</b></p>	<p><b>Networking Tea Break</b></p>
<p><b>Panel 3</b>  <b>3.15 pm</b></p>	<p><b>The Journey to Carbon Neutral Growth</b></p> <p>The aviation industry recognises that its future is predicated on sustainability. The industry – airlines, airports, air navigation service providers and manufacturers – have established clear targets to improve fuel efficiency by 1.5% annually to 2020, cap net emissions from 2020 with carbon-neutral growth, and cut aviation’s net emissions in half by 2050 compared to 2005. Market Based Measures will be an important component to deliver on the industry’s promises until new technologies become available.</p> <p>This panel will follow up on the outcomes of the 39th ICAO General Assembly, and discuss the next steps we need to take as an industry.</p> <p>Moderator:  <b>Paul Steele</b>, Senior Vice President, Member and External Relations, IATA</p> <p>Panel Speakers:  <b>Annie Petsonk</b>, International Counsel, Climate &amp; Air, Environmental Defense Fund  <b>Carl Burleson</b>, Assistant Administrator for Policy, International Affairs and Environment (Acting), US Federal Aviation Administration  <b>Matthew Baldwin</b>, Director, Aviation and International Transport Affairs, Directorate-General for Mobility and Transport (DG MOVE), European Commission (EC)  <b>Tony Wheelens</b>, Executive Manager, Government and International Relations, Qantas Airways  <b>Levers Mabaso</b>, Permanent Representative of South Africa to ICAO</p>
<p><b>4.30 pm</b></p>	<p><b>Summit Closing Remarks</b></p> <p><b>Mr Tony Tyler</b>          Director General &amp; CEO, International Air Transport Association (IATA)</p> <p><b>Mr Yap Ong Heng</b>          Director-General, Civil Aviation Authority of Singapore</p>